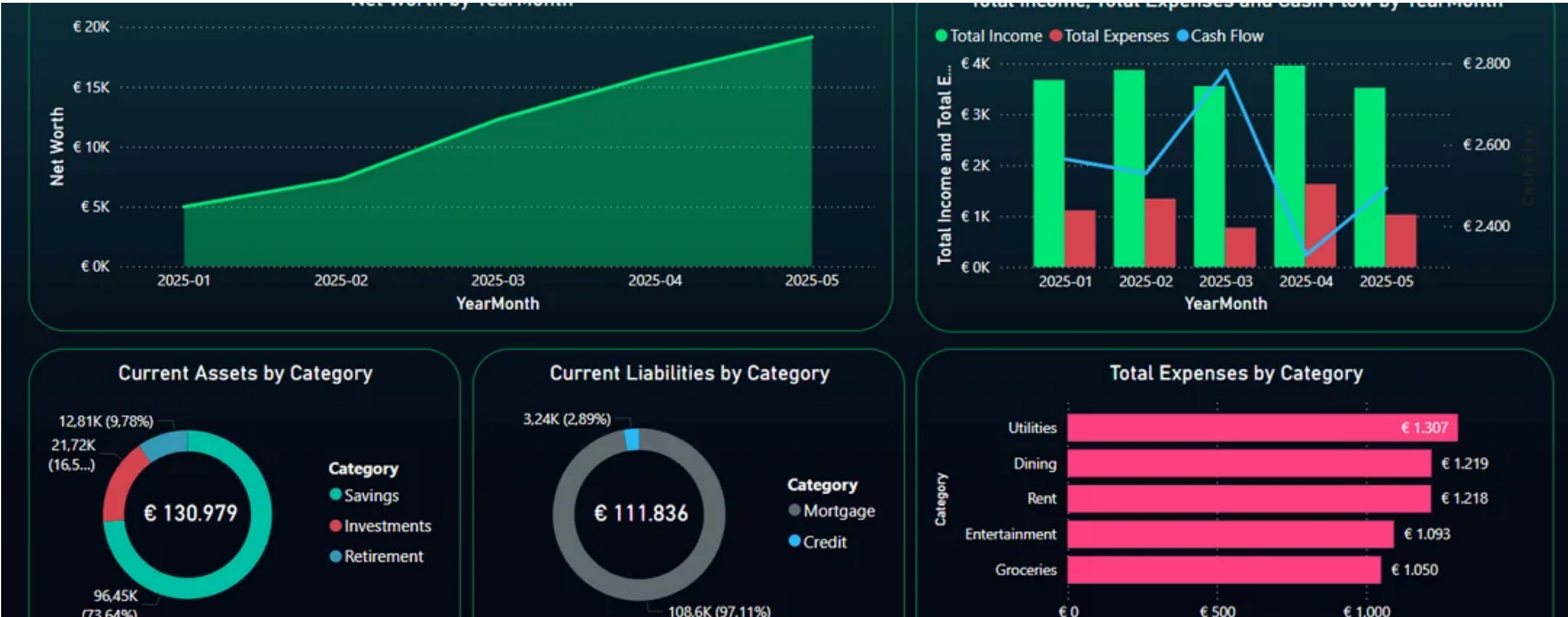




CA Shraddha Malik

Finance and AI Trainer

A PASSIONATE TRAINER & CONSULTANT SPECIALIZING IN FINANCIAL ANALYTICS, GENAI, POWER BI, EXCEL & SOFT SKILLS

WITH A PROVEN TRACK RECORD OF SUCCESSFULLY TRAINING OVER **25,000 STUDENTS** IN **1500 + SESSIONS** FROM DIVERSE BACKGROUNDS SINCE **LAST 8+ YEARS**.

DELIVERED TRAINING IN **USA, ASIA & EUROPE**.

TRAINING SPECIALIZATION:-

- FINANCIAL MODELLING (EXCEL+ POWER BI)
- FINANCIAL PLANNING & ANALYTICS
- GEN AI FOR FINANCE
- INVESTMENT BANKING, MERGERS & ACQUISITIONS
- POWER BI
- EXCEL & TALLY PACKAGE
- FINANCIAL REPORTING (US GAAP & IFRS)
- BUSINESS ANALYTICS
- FINANCIAL MANAGEMENT
- CORPORATE SOFT SKILLS
- DEIVATIVES & EQUITY FINANCING



Education

- **2024:** CA – ICAI, New Delhi
- **2022:** M.Com, UOK, Rajasthan
- **2020:** B.Com., UOK, Rajasthan



+91 7727835469



malikshrddha@gmail.com



LinkedIn

CLICK HERE FOR DEMO

- **ENGLISH**
- **HINDI**



GENAI



TRAININGS DELIVERED

American Express, Gurugram|

Senior Financial Analyst- FPnA

- Financial Modelling with Power BI & Excel
- Investment Banking Trainings
- Gen AI for Leaders
- Financial Analysis

Chandigarh University

- Financial Analytics in business decision making.

MThree, UBS,London

- Business Analytics for Management

Makeintern(Partner-IIM, Bangalore)

- Financial Analytics using Power BI

Data Mantra| Finance Trainer

- Provided 50+ Financial Modelling, Excel
- Financial Analytics
- Gen AI for Finance
- Corporate Soft Skills
- Derivatives & Equity

Upgrad| M&A Trainer

Delivered trainings to 500+ students on Financial Management and Mergers and Acquisitions , Financial Op, Soft Skills, etc

Grand Thortan| Tally Trainer

10+ Investment Banking Training Sessions.
Microsoft Office and Tally package sessions.

Simplilearn | Soft Skills Trainer

Excel
Risk Management Expert
Soft Skills Expert

Urban Pro| Finance Trainer

Trained 100+ students on:-

Financial Risk Management
Financial Reporting- IFRS, US GAAP

Henry Harwin |RM Trainer

Trained 1000+ students on :-

Financial Modelling and Valuation
Mergers & Acquisition Risk
Management

CFI| Tally & Excel Trainer

- Tally Package
- Excel Package
- Financial Managemet
- Derivatives

Resonance | Business Analystics

- Internal Audit
- International Taxation

Jun'24-Present



Nov'25



Oct'25



Jan'25



Jan'25- Present



Jun'24- Present



Jul'23-Dec'24



Mar'22- Dec'24



Jul'20 - Mar23



Jul'19 - Dec23



Sep'23 - Dec23



Jan'19- May'20



TESTIMONIALS



H2A[005] Alekhya Soppa

1 review

★★★★★

4 days ago

NEW

Shraddha Malik is an excellent teacher who has a remarkable ability to simplify complex concepts and make them easy to understand. She creates a comfortable learning environment where every doubt is welcomed and addressed with clarity and patience. Her teaching style is engaging, and she ensures that no student is left behind.



Haimavathi Naidu

11 reviews

★★★★★

2 weeks ago

NEW

Shraddha Malik mam has enlightened us with lots of information and ideas got to know new tricks and techniques used in excel and Power BI while calculating and analysing the da 🥰🥰
Thank you mam for the most informative and interesting financial session



Dharmesh Sharma

4 reviews

★★★★★

2 months ago

I would like to Thank and Appreciate Ms. Shraddha Malik, regarding her superb teaching sessions on M&A. Great Content Knowledge, which demonstrate her strong basics and preparations before the class clearly. Awesome Experience. I really like to recommend her to all the serious learners/students. Many Thanks Again.



Aayushi Khandelwal

5 reviews

★★★★★

4 months ago

Sharddha malik is the best coach. She teaches with so much of patience and empathy. I must say that every institute must have such coach.



Darshan S

★★★★★

6 hours ago

New

Shraddha Malik - A great professor instructing every content with lots of patience, does give time to understand each topic. She doesn't rush with topics just for the sake of completion. She being a professional brings lot of credibility to the sessions with abundance of knowledge in relevant domain. She is that instructor every student wishes for. A really commendable student friendly professor. A instructor like Shraddha is the need of the hour in all demography. I really had a great time in her sessions, I feel gratitude to have got her as one of the instructor in the program. Her ability to make a theory sessions into a very interactive and practical ones, not making us feel bored speaks a lot about the finesse that she possess as a professor.



Saksham Dhawan

Local Guide · 4 reviews

★★★★★

54 minutes ago

This is the first time I have understood the concepts of financial modelling in such depth. I loved how Shradha ma'am explained it so thoroughly covering intense topics like derivatives with sheer simplicity yet highly effectively...I will surely carry these learnings a long long way....Thank you ma'am!!!



Mayukh Bhattachrya

1 review

★★★★★

2 weeks ago

NEW

Attending the session on financial analysis for business decision making with CA Shraddha Malik was an incredibly enriching experience. Her depth of knowledge, clarity of explanation, and real-world insights made complex financial concepts not only accessible but truly engaging. I want to add on Shraddha Malik's teaching style is both professional and approachable, making it easy to grasp key financial metrics and their strategic implications. The session was packed with practical examples, case studies, and actionable frameworks that can be directly applied to business scenarios. Her emphasis on data-driven decision making and financial forecasting was especially valuable for entrepreneurs and managers looking to strengthen their strategic planning. Being a student of MBA , this session offers a solid foundation in understanding how financial analysis drives smarter, more confident decisions.



Sujal Mendiratta

6 reviews

★★★★★

2 weeks ago

NEW

I learned Finance Analytics for Business Decisions from CA Shardha Malik, and it was an excellent experience. She explained concepts clearly, connected everything to real-life applications, and even guided us on career opportunities. Her teaching felt like a one-on-one interaction... She was humble, supportive, and very practical. Truly grateful for her guidance.



Yash Gilda

3 reviews

★★★★★

2 months ago

Shraddha Malik is an excellent instructor help me understanding how to build the financial model with assumption as well as scenario analyses.



Ashrith S N Poojari

1 review

★★★★★

a week ago

New

Shraddha Malik,
I had the pleasure of attending her M&A class, and she is truly an outstanding teacher. She explains each concept with clarity and makes even complex points feel easy to understand. Her lessons were always highly interactive, which kept everyone engaged.
What impressed me most was that, even when time was limited, she never rushed through the material. She stayed back to answer all questions and made sure no student was left behind. Her passion for teaching and dedication to her



Annu Chandak

1 review

★★★★★

4 months ago

Shraddha Malik is very proficient in teaching and also very approachable .



shirin kohli

2 reviews

★★★★★

6 months ago

The course was very helpful and teachers have well learned knowledge about financial modelling and derivatives , I would especially thank Ms Shradha Malik whose classes i took and she was a good help in solving problems and making easy to learn about financial course.

FEW WINS AT A GLANCE

